Sample Letter of Intent - Stock Transfer

Date:
Broker Name Firm/Company Name, if applicable City, ST, Zip
Dear Mr./Ms. Broker:
Please be advised that I, the undersigned, hereby request that (number) shares of to
the account of the Akron Children's Museum, Akron, Ohio.
Enclosed are instructions on how to make the transfer to the Akron Children's Museum account.
The purpose of this transfer is to make a charitable contribution. My taxpayer ID # is Please advise me upon completion of the transfer. Thank you.
Sincerely,
John or Susie Q. Donor
cc: Akron Children's Museum, Treasurer